

**Irish Tax  
Institute**

# Considering a Tax Qualification?



# Choose a Tax Qualification that Suits your Needs

## Become an Expert in Tax

### Chartered Tax Adviser (CTA)

The gold standard in tax education, the Chartered Tax Adviser (CTA) qualification is Ireland's leading tax advisory qualification for tax professionals. A hallmark of tax expertise worldwide, graduates of the CTA qualification have proven tax technical and legislative expertise, critical to career advancement whether in tax practice, industry or the public sector.

**Who is it for?**

Tax professionals who work in full-time tax roles or aspire to develop a career in tax

**What is it?**

The qualification of choice for Ireland's leading tax experts and advisers

**Where is it?** Dublin, Cork, Athlone and online

**Duration:** Up to 3 years (summer and winter courses available)

**Assessment:** Examinations and assignments



## Build & Refresh Tax Knowledge

### Diploma in Tax

The new Diploma in Tax is the ideal qualification for accounting professionals and financial planners who wish to refresh and build on their tax knowledge. Upon completion of this new programme, holders of the Diploma will have a solid grounding in tax and be familiar with the current compliance rules in an ever-changing tax landscape.

**Who is it for?**

Professionals in accounting and finance roles who want to develop their tax knowledge

**What is it?**

An ideal Diploma for those who wish to update their tax knowledge while fulfilling CPD requirements

**Where is it?** Dublin & online

**Duration:** 10 months commencing in September 2017

**Assessment:** Multi-disciplinary assignments

**NEW**

## Learn the Fundamentals of Tax

### Tax Technician

The Tax Technician qualification is an entry level programme where participants learn the fundamentals of tax. A practical, flexible course, successful completion of this programme will enable participants to work across a range of tax compliance roles.

**Who is it for?** Accounting Technicians, book-keepers, payroll and public sector compliance personnel

**What is it?** A modular programme for those who wish to learn the fundamentals of tax across all tax heads

**Where is it?** Dublin & online

**Duration:** Up to 2 years with modular options available

**Assessment:** Examinations

# Chartered Tax Adviser (CTA)

## At a Glance

The Chartered Tax Adviser (CTA) qualification is the leading tax advisory qualification in Ireland for tax professionals. A three-part qualification which delivers deep tax technical knowledge and legislative expertise, this is the professional tax qualification of choice in the marketplace. With over 5,000 members in Ireland, along with the Chartered Institute of Taxation UK and The Tax Institute of Australia, we are part of the 28,000-strong international CTA network.

## Who is it for?

This programme meets the needs of those who work in full-time tax roles or aspire to develop a career in tax, including:

- Graduates from all disciplines embarking on their tax careers
- Accounting and finance professionals who need deep tax technical knowledge as part of their broader role
- Legal professionals who wish to advise on tax-related issues
- Tax specialists working throughout the public sector

## What will I achieve through the qualification?

- Deep tax technical knowledge across all tax heads in an ever-changing domestic and international environment
- A proven mastery of the tax implications of life events and commercial transactions as well as related corporate, legal and accounting issues
- Expertise in the interpretation and application of tax legislation, case law and precedents
- Professional advisory skills to be able to research, analyse and communicate complex tax matters

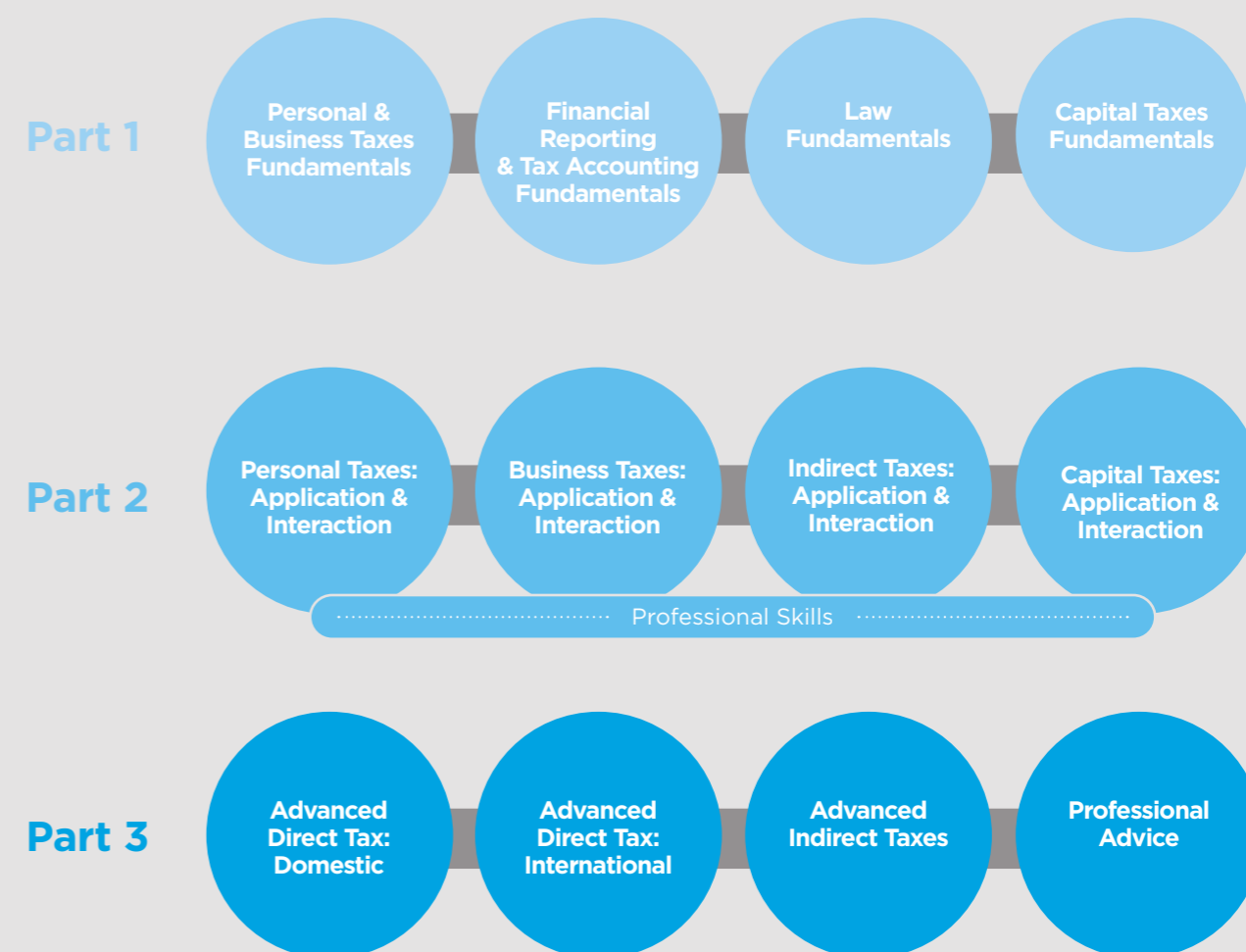
## How will I learn?

The CTA qualification is designed, delivered and assessed with best practice in professional education. Using bespoke materials updated to reflect the most topical tax issues, students are taught to navigate and interpret legislation. It is delivered and assessed to the highest standards by the brightest minds in tax.

## How will I be assessed?

Students are assessed by a combination of exams and professional skills assignments. Achievement of the CTA qualification is testament to the student's ability to provide technically correct and commercially sound tax advice.

## What will I study?



## Key facts

- The qualification of choice for tax professionals
- Exemptions available based on previous qualifications
- Students are supported with access to our learning management system, online lectures, TaxFind and learning materials
- Two courses and two exam sittings every year
- Weekend lectures in Dublin, Cork and Athlone
- Flexible online self-study option available
- Minimum Entry Requirement: Level 8 qualification (honours degree or equivalent)

## Course Fees

<b>Part 1:</b>	
All 4 modules.....	€1,615
Cost per module.....	€500
<b>Part 2:</b>	
All 4 modules.....	€1,715
<b>Part 3:</b>	
All 4 modules.....	€2,200
Student subscription annually.....	€235

# NEW Diploma in Tax

## At a Glance

Launched in 2017, our new Diploma in Tax is designed for those who want to develop their tax knowledge. Aimed at accountants and financial professionals, this qualification will refresh and enhance tax compliance knowledge.

## Who is it for?

This programme has been designed to meet the needs of those who wish to expand their tax knowledge, including:

- Accountants in industry and practice who increasingly encounter tax issues and interact with Chartered Tax Advisers (CTA)
- Financial professionals who need to be mindful of tax considerations
- Tax Technicians who want to further their tax studies

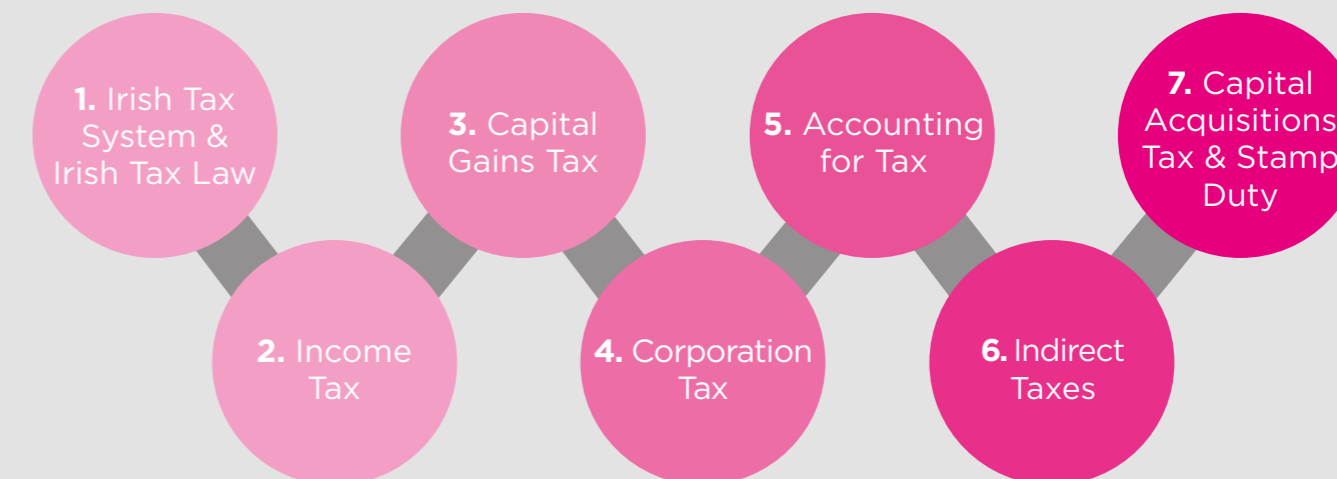
## What will I achieve through the qualification?

- The ability to evaluate and interpret information to identify the tax issues that arise for individuals and companies on foot of key financial and commercial events
- A broad overview of the current principles of Irish tax against the backdrop of the current tax and business landscape, including the impact of Brexit
- A solid ability to calculate liabilities, apply reliefs and exemptions, understand accounting for tax and the Irish tax administration system
- An awareness of the interaction of taxes through use of case studies and multi-disciplinary assignments

## How will I learn?

This programme is delivered by blended learning. Online modules and bespoke course materials prepare students to engage with classroom-based sessions. Expert lecturers will guide students through the material and use case studies to assist them in preparing to complete their assignments. Online option also available.

## What will I study?



## How will I be assessed?

Students will complete multi-disciplinary assignments. These case studies will assess the student's ability to deal with the interaction of taxes as applied to a given situation.

## Key Facts

- Refresh and develop existing tax compliance knowledge
- Obtain a Diploma in Tax in 10 months while meeting CPD requirements (50 contact hours plus online learning)
- Students are supported with access to our learning management system, online lectures, TaxFind and learning materials
- No examinations – assessment is entirely assignment-based
- Blended learning with classroom-based sessions; online option available
- Minimum Entry Requirement: An academic or professional qualification which included tax modules

## Course Fees

€2,100 (to include all teaching materials, tuition and assessments)

# Tax Technician

## At a Glance

The Tax Technician qualification is an entry level programme for those seeking a solid foundation in tax compliance. No prior tax knowledge is required. A part-time course with a flexible modular structure, participants study at a pace that best suits them over one to two years.

## Who is it for?

This programme is designed for those who wish to learn about tax from basic principles. An entry level programme, it is ideal for:

- Accounting Technicians
- Book-keepers
- Administrative staff who encounter tax compliance issues
- Payroll personnel
- Compliance personnel in the public sector

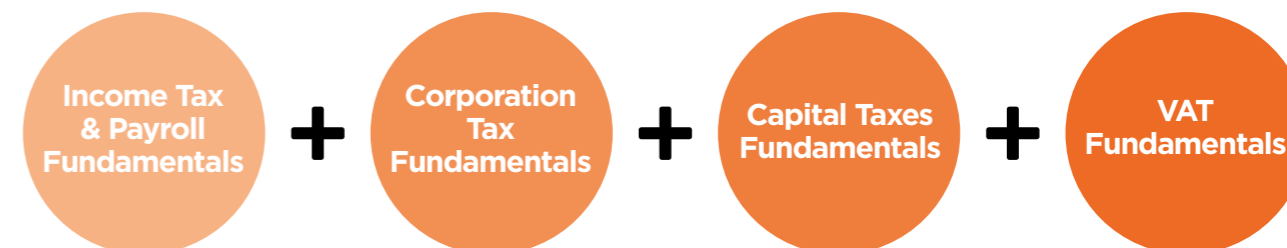
## What will I achieve through the qualification?

- An understanding of the practical operation of the Irish Tax system and tax rules
- The ability to calculate income tax, corporation tax, capital taxes, VAT and payroll tax liabilities with an emphasis on claiming any relevant reliefs and exemptions
- An awareness of the tax administration requirements for individuals and companies including completion of tax returns

## How will I learn?

This modular programme is flexible; students can choose to attend weekend lectures in Dublin (and other regional venues subject to demand) or opt for an online self-study option. Experienced lecturers work through the course materials with plenty of time for examples and real-life scenarios to ensure students grasp the fundamentals across all tax heads.

## What will I study?



= Tax Technician\*

\* Students may choose to sit only individual modules in which case a certificate of completion will be awarded on completion of each module.

## How will I be assessed?

Students sit end of module examinations. Upon successful completion of all modules, Tax Technicians have demonstrated competence in tax compliance across each tax head.

## Key facts

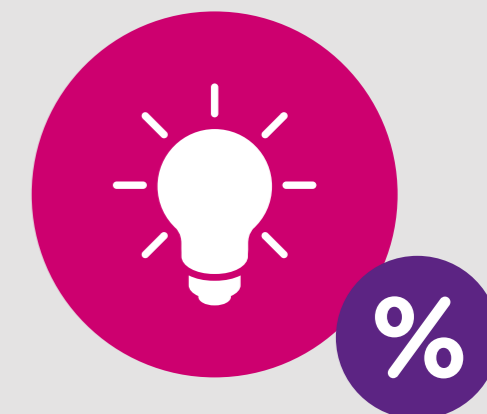
- A practical entry-level tax qualification giving students a solid foundation in all areas of tax compliance
- A flexible, modular programme which allows students to qualify at a pace that suits them over one to two years
- Students are supported with access to our learning management system, online lectures and learning materials
- Weekend lectures in Dublin; flexible online self-study option available
- Minimum entry requirement; Level 5 qualification (Leaving Certificate or equivalent)

## Course Fees

**All 4 modules:** €1,905  
(inclusive of exam fees)

**1 module:** €650  
(inclusive of exam fees)

**Annual subscription:** €140



# About Us

The Irish Tax Institute is the leading representative and educational body for Ireland's Chartered Tax Advisers (CTA) and is the only professional body exclusively dedicated to tax.

The Chartered Tax Adviser (CTA) qualification is the gold standard in tax and the international mark of excellence in tax advice. With over 5,000 members in Ireland, along with the Chartered Institute of Taxation UK and The Tax Institute of Australia, we are part of the 28,000-strong international CTA network and a member of the Confédération Fiscale Européenne, (CFE) the European umbrella body for tax professionals.

Our members provide tax education and expertise to thousands of businesses, multinationals, and individuals in Ireland and internationally. In addition, many hold senior roles within professional service firms, global companies, Government, Revenue, state bodies and the European Commission.

After 50 years, the Institute remains deeply committed to the role it can play in education, tax administration and tax policy in Ireland and in building an efficient and innovative tax system that contributes to a successful economy and society. We are also committed to the future of the tax profession, our members and our role in serving Ireland's taxpayers and best interests in a new international world order. Our Irish Tax Series publications and online database TaxFind are respected and recognised as Ireland's most extensive tax information sources.

**Irish Tax Institute**

# Leading through tax education

# Talk to us today

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